

**Minimal data for solid trends and minimal change detection**

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Minimal: depends on objectives, not costs

*Costs of decennial census in US*

1980	226,542,199	\$1,078,488,000	\$4.76
1990	248,718,301	\$2,492,830,000	\$10.02
2000	281,421,906	\$4.5 Billion	\$15.99

*France (latest 1999): 3.1 euros/person*

Minimal costs of habitat or species surveillance/monitoring...

EU-wide **monitoring** methods and systems of **surveillance** for species and habitats of Community interest

**Surveillance: Estimating state variables (species richness, diversity, habitat areas) and temporal changes**

**Monitoring: Making inferences about these changes (Why are they changing ?)**

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Review

TRENDS in Ecology & Evolution Vol 16 No 8 August 2001

**Monitoring of biological diversity in space and time**

Nigel G. Yoccoz, James D. Nichols and Thierry Boulinier

Minimal requirements; the three D's

***Design, design and design***

Estimation of state variables (mean, distribution):  
Unbiasedness achieved by some variation around random sampling  
+ precise definition of the **target** population

Estimation of causal effects  
"Inference about changes"  
Unbiasedness achieved by randomization



## How do we assess precision ?

$$\text{s.e. (mean)} = \sigma / \sqrt{n}$$

50% Confidence Intervals:  $\pm 0.67$  s.e.

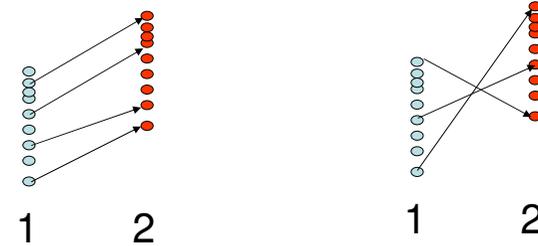
95% Confidence Intervals:  $\pm 2$  s.e.

Very simple situations assuming  
Independence among units ++

## Precision for Change

s.e. (state(2) – state(1)) ?

$$\text{var}(x_2 - x_1) = \text{var}(x_2) + \text{var}(x_1) - 2 \text{cov}(x_1, x_2)$$



## Monitoring/Surveillance Designs

⇒ Components of variability ( $\sigma$ ),  
in space and time

**1) Spatial variability:** structured (not independent), number of units depend on questions asked (eg management units)

**2) Temporal variability:** structured (not independent), different components such as detectability (measurement error) and process variability (intrinsic variability), changes often non linear

More realistic designs – hard to derive analytical formulas, but easy to simulate (MC)

10 plots

10 years

Response=presence/absence

Prob\_presence = f(plots, years, detectability)

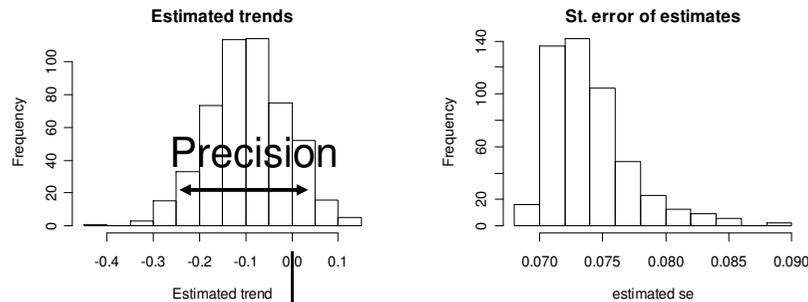
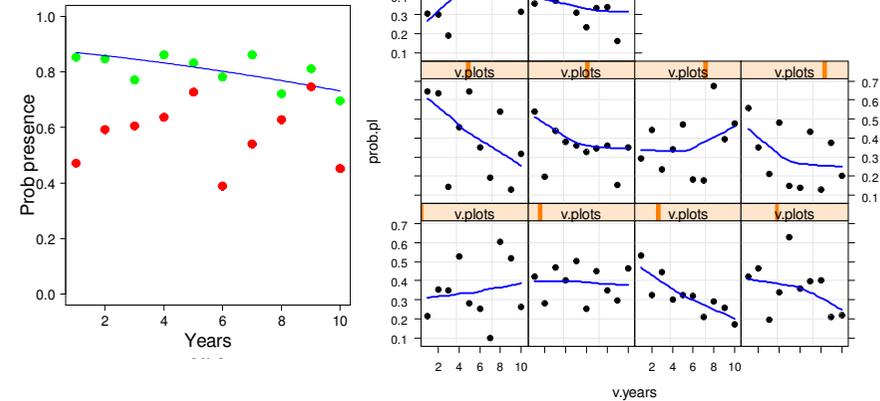
Presence = Bernoulli (Prob\_presence)

Prob\_pres  
 Spatial variability +  
 Temporal trends +  
 Detectability

Temporal trends can be site-specific  
 Temporal trends can have structure (AR)  
 Spatial variability can be autocorrelated and/or depend on environmental variables

Can be analysed using generalised linear mixed models (with plots as random effects)

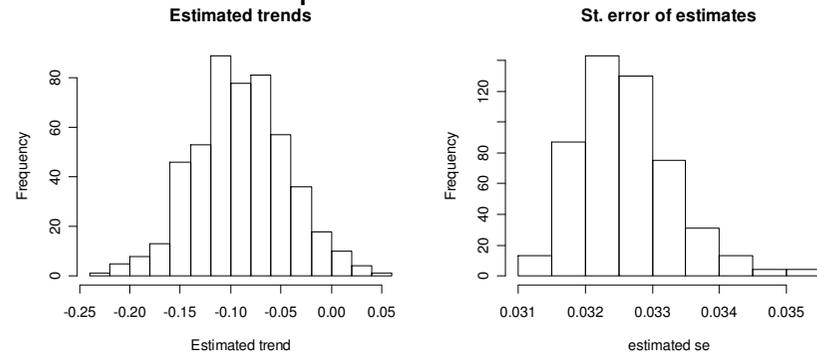
```
In R(free software - available as scripts):
Change: ca. 15% for 10 years
# design characteristics + components of variability
n.plots=10      # number of plots
n.years=10     # number of years
sigma.y = 0.3  # yearly variation in probability of presence
sigma.d = 0.5  # variation in detectability
bias.d = -2    # decline in obs probabilities due to lower detectability
sigma.p=0.5    # spatial variability among plots
sigma.tp=0.03 # spatial variability in trends among plots
```



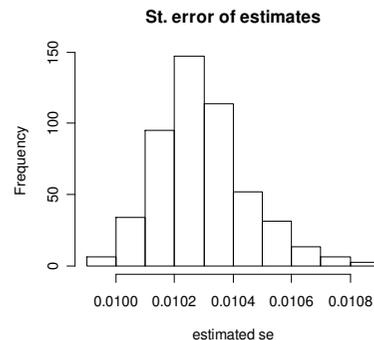
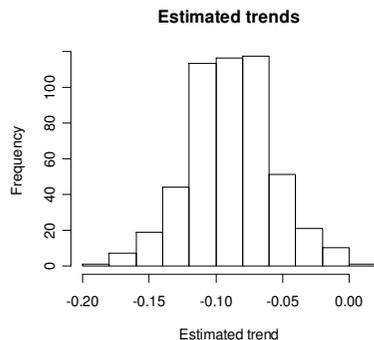
No change

St. err of 0.075  
 50% CI :  $\pm 0.05$   
 88% to 73 [62-82%]  
 95% CI:  $\pm 0.15$   
 88% to 73 [38-92%]

With number of plots = 50



St. err of 0.0325  
 50% CI :  $\pm 0.022$   
 88% to 73 [69-77 %]  
 95% CI:  $\pm 0.065$   
 88% to 73 [59-84 %]



500 plots  
[x 10; s.e.  
sqrt(10)]

St. err of 0.0103  
50% CI :  $\pm 0.007$   
88% to 73 [72-74 %]  
95% CI:  $\pm 0.02$   
88% to 73 [69-77 %]

## Conclusions (1):

- Don't forget there are two components of uncertainty: bias and precision

**Bias is best removed at the design stage, often hard to rely upon a posteriori adjustments (possible in principle...; design vs model-based inference)**



**Precision of a given sampling design "easy" to assess using simulating tools as available in R**

**We need to know the components of variability and to be able to use models implemented or written in R (e.g. detectability models need some programming; software GENPRES very useful but limited in scope)**

## Conclusions (2)

**Uncertainty is often misunderstood, or misused – need to use precise language**

**- Null hypothesis tests are to be avoided: hard to explain, only evidence against and sometimes understood as evidence for (i.e. probability that the null hypothesis – eg no change – is true)**



**Use Confidence Intervals at different levels  
(nothing sacred about 95%:  
50 [0.67], 90 [1.6], 95 [2], 99 [2.6] %)**

**Be careful regarding their interpretation (they are  
not probabilities, except in the context of  
Bayesian statistics)**

*Thank you!*

